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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

IN RE:

CASE NO. 09-50026

GENERAL MOTORS CORPORATION
aka GMC Truck Division
aka Automotive Market Research
aka NAO Fleet Operations
aka National Car Rental
aka GM Corporation
aka National Car Sales
aka GM Corporation-GM Auction Department

CHAPTER 11

Debtor.

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

PLEASE TAKE NOTICE that the undersigned law firm hereby appears in the above-captioned case under Chapter 11 of Title 11 of the United States Code for The Schaefer Group Inc., ("Schaefer"), and requests, pursuant to Bankruptcy Rules 2002 and 9010(b) that any and all Notices given or required to be given in the above-captioned Chapter 11 case and any proceedings therein, and all papers served or required to be served in the Chapter 11 case and any proceedings therein, be given to and served upon the undersigned law firm at the Post Office address and telephone number set forth below and that the following firm be added to the mailing matrix on file with the Clerk of the Bankruptcy Court:

Susan R. Katzoff, Esq.

HISCOCK & BARCLAY, LLP

Attorneys for The Schaefer Group Inc.

Office & Post Office Address

One Park Place

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Telephone: (315) 425-2880

PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the Notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, Orders and SYLIB01\676265\1

Notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand-delivery, telephone, telegraph, telex, or otherwise.

DATED: Syracuse, New York June 9, 2009

Yours, etc.

/s/ Susan R. Katzoff
By: Susan R. Katzoff, Esq.
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